

| Name of the Corporate Debtor | Kimaya Fashions Private Limited | | | | | | | | | | | | | |
|---|---|---------------------------|---------------------|---------------------------|-----------------|-------------------------------------|-----------------------------|------------------------|----------------------------|--|------------------------------|------------------------------------|------------------|-----------------------|
| Date of commencement of CIRP | 17/02/2023 (Order downloaded from NCLT website on 22/02/2023) | | | | | | | | | | | | | |
| List of creditors as on | 01-05-2023 | | | | | | | | | | | | | |
| List of secured financial creditors (other than financial creditors belonging to any class of creditors) | | | | | | | | | | | | | | |
| (Amount in Rs.) | | | | | | | | | | | | | | |
| Sl. No. | Name of the Creditor | Details of claim received | | Details of claim admitted | | | | | Amount of contingent claim | Amount of any mutual dues, that may be set off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any | |
| | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? | | | | | | % voting share in CoC |
| 1 | Kotak Mahindra Bank Limited | 08-03-2023 | 37,06,31,832 | 36,54,72,319 | Secured loan | 37,06,31,832 | | No | 100.00% | - | - | - | 51,59,513 | |
| | | | 37,06,31,832 | 36,54,72,319 | | | | | | - | - | - | 51,59,513 | |